

Fundamental Analysis

Check **Community Tab** on YouTube for updates on Zoom courses



- What is Fundamental Analysis?
- Value Investing
- Defensive Value Investing
- How to behave in the market as a defensive value investor ?
- Market Psychology and predicting it
- Investor approach : Value investing
- Mean reversion Theory
- Financial Statements Analysis
- Group or standalone Company?
- Assets/Liabilities/SH Equity
- Importance of Profitability to company growth
- Statement of changes in Equity
- Financial statements variations by Industry
- Understand Auditor's report
- Share Valuation
- Absolute/Relative valuation
- Assessment of share price with discounted cash flows
- Dividend growth Model
- Residual Income Model
- Decision with Free cashflows
- Present/Future value
- Annuity/Perpetuity
- Determine Cost of Equity
- Capital Asset Pricing Model (CAPM)
- Security Market Line
- Real World Example : CF based Valuation
- Limitations of FCF valuation
- Key Investor/Financial Ratios
- P/E Based decision making
- Why P/E misleads investors?
- Prudent approach with P/E
- Net Assets value/Book value
- PBV Based decision making
- Why PBV misleads investors ?

This session is NOT intended to give any kind of Stock BUY/SELL recommendations or to give price targets and forecasts

- Dividend payout/Dividend Yield
- Importance of assessing Leverage/Gearing
- Du pont Analysis
- P/E Based relative valuation
- Real World example : Relative valuation
- Segmental Analysis
- Industry Analysis
- Impact of External factors on share price
- Growth Vs Value Investors
- Growth or Value Stocks : Which is better?
- Stock screening Template
- *Intelligent Investor* by Benjamin Graham | Stock Selection for a defensive investor